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April 27, 2026

VITAMIN

01

Last week, the vitamin market remained generally stable. VA and VE prices fluctuated with improved transaction momentum. Driven by rising raw material costs, major K3 producers significantly increased prices again, with MSB at around USD 15/KG and MNB at around USD 17/KG.

AMINO ACID

02

Recently, the bulk amino acid market showed a weak but stable trend. Lysine prices softened slightly, with producers mainly fulfilling existing orders amid weak demand and cautious buying sentiment. Current prices stand at USD 1170 – 1200/MT for 98.5% and USD 640 – 670/MT for 70%. Threonine remained firm, with some producers raising prices and active trading at USD 1380–1420/MT. Several major producers announced maintenance plans, and supply-demand dynamics should be closely monitored.

API

03

These days, the veterinary API market remained generally stable. Prices of some products softened due to demand pressure and new capacity, including tylosin, tilmicosin, and doxycycline. Meanwhile, supported by costs, products such as florfenicol, enrofloxacin, ciprofloxacin HCl, and sulfonamides remained firm with tight supply. Oxytetracycline and neomycin sulfate stayed stable.

FOOD ADDITIVE

04

In the sweetener segment, sucralose prices increased due to rising raw material costs, with transactions at USD 12.62–12.88/KG and further upside possible. Saccharin sodium continued to rise. In nutrition fortifiers, creatine monohydrate maintained an upward trend, trading at USD 3.38 – 3.64/KG, with deliveries scheduled to mid-May.

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